



Collinsville Building and Loan Association

701 Belt Line Rd, Collinsville, IL 62234 • Phone: (618) 344-3172

100 W. Market St, Troy, IL 62294 • Phone (618) 667-6767

www.collinsvillebuildingandloan.com

Swipe & Save Enrollment Form

Name: _____

Address: _____

City, State ZIP: _____

Phone: _____

Email: _____

Transfer from account: _____

(Must be Regular, Simply Free or First Class Senior Checking; each debit card linked to the account will be enrolled)

Transfer to account: _____

(Must be a Savings, Jr Savers or MMDA account)

Terms & Conditions

Upon enrollment, you agree that Collinsville Building & Loan ("CB&L") will round up your CB&L debit card transactions to the nearest dollar and transfer the difference from your checking account to the savings account of your choice. Each round up transaction is processed separately and will be noted as such on your monthly statement.

If, on any given business day, you do not have sufficient available funds in your checking account, or if any transaction overdraws your checking account, we will not round up the overdraft purchase and will cancel the round up for that transaction. If your debit card transaction is subsequently cancelled or reversed, the corresponding round up transfer will remain in your designated savings account. We reserve the right to cancel or modify the Swipe & Save service at any time without prior notice. If the checking account linked to Swipe & Save or the savings account receiving the transfers is closed, the Swipe & Save service will be cancelled. You agree to notify CB&L in writing if you wish to cancel the Swipe & Save service.

Complete and return the signed request to any Customer Service Representative or mail directly to CB&L at:

Collinsville Building & Loan

Attn: Deposit Services

701 Belt Line Rd, Collinsville, IL 62234

Signature: _____ Date: _____

Please cancel my enrollment in the Swipe & Save service.

Signature: _____ Date: _____

CB&L Only: Initials & Date _____

